



*Zachary Underhill, CPA
Senior Manager/Tax Director*

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Specific Areas of Expertise

- Tax Planning for High Net Worth Individuals
- Utilization of Qualified Business Income Deduction for pass thru entities
- Gifting, Trusts, and Estates
- Construction industry
- Manufacturing industry

Professional Associations

- American Institute of Certified Public Accountants
- Ohio Society of Certified Public Accountants
- Mahoning Valley Young Professionals

Civic Associations

- Habitat for Humanity of the Mahoning Valley , Executive Board, Treasurer
- Four Mile Run Christian Church, Treasurer
- Jackson Federal Credit Union: Past Board Member