



Jeffrey R. Sheets, CPA
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Technology Consulting

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Specific Areas of Expertise

- SOC Engagements
- PCI & HITRUST
- Information Systems Security Reviews
- Sage 300 & Sage CRM and Respective Third Party Products
- Acumatica
- System Evaluation and Implementation
- QuickBooks

Professional Associations

- Ohio Society of Certified Public Accountants
- American Institute of Certified Public Accountants
- American Institute of Certified Public Accountants: Information Management and Technology Assurance (IMTA) Section

Education, Certification & Memberships

- Certified Public Accountant, State of Ohio
- Bachelor of Science in Business Administration, Youngstown State University
- Member of the American Institute of Certified Public Accountants
- Member of the Ohio Society of Certified Public Accountants
- Acumatica Partner
- Sage 300 & Sage CRM Partner
- Sage CRM Certified Consultant
- QuickBooks Professional Advisor
- QuickBooks Enterprise Solutions Consultant
- Sage Accountants Network Member